

Markets at a Glance

1 of 2020

Performance Statistics

30 April 2020

FTSE/JSE INDICES	Current Index	April 2020	3 Months	12 Months	3 Years
All Share Index	50337	14.0%	-8.8%	-10.8%	1.1%
SWIX	10366	14.1%	-10.9%	-14.6%	-1.6%
SWIX 40	9656	15.1%	-7.4%	-12.2%	-0.1%
Top 40	46348	14.7%	-6.0%	-8.1%	2.7%
Resource 20	44731	22.6%	-3.9%	1.8%	16.0%
Industrial 25	70875	9.9%	0.8%	-1.4%	1.2%
Financial 15	10205	13.0%	-28.1%	-36.2%	-7.2%

INTERNATIONAL	Current Index	April 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	5901	4.0%	-19.0%	-20.4%	-6.4%
DJ Industrial Index (New York)	24346	11.1%	-13.8%	-8.5%	5.2%
NASDAQ Composite Index (New York)	8890	15.4%	-2.9%	9.8%	13.7%
S&P 500 Index (New York)	2912	12.7%	-9.7%	-1.1%	6.9%
CAC 40 Index (Paris)	4572	4.0%	-21.3%	-18.2%	-4.6%
DAX Index (Frankfort)	10862	9.3%	-17.4%	-12.0%	-4.4%
Hang Seng Index (Hong Kong)	24644	4.4%	-6.3%	-17.0%	0.0%
Nikkei 225 Index (Tokyo)	20194	6.7%	-13.0%	-9.3%	1.7%
MSCI World Index Gross Dividends US\$	8756	11.0%	-11.7%	-3.5%	5.6%
MSCI Emerging Markets Free Index US\$	925	9.0%	-12.9%	-14.3%	-1.8%

FIXED INTEREST	April 2020	3 Months	12 Months	3 Years
ALBI	3.9%	-6.3%	0.1%	6.1%
STeFI	0.5%	1.6%	7.1%	7.3%

INFLATION	April 2020	3 Months	12 Months	3 Years
CPI	0.3%	1.6%	4.1%	4.2%
PPI*	-	-	-	-

Note: Inflation figures have a one month lag period *The PPI information for March 2020 was not available from StatsSA at time of publication.

EXCHANGE RATES	30 April 2020	31 March 2020	31 January 2020	30 April 2019	30 April 2017
ZAR/US\$	R 18.53	R 17.85	R 15.00	R 14.30	R 13.36
ZAR/EUR	R 20.29	R 19.71	R 16.65	R 16.04	R 14.56
ZAR/GBP	R 23.33	R 22.15	R 19.81	R 18.64	R 17.26

COMMODITIES	30 April 2020	31 March 2020	31 January 2020	30 April 2019	30 April 2017
Gold US\$/oz	\$1,702.75	\$1,608.95	\$1,584.20	\$1,282.30	\$1,266.45
Platinum US\$/oz	\$767.00	\$727.00	\$959.00	\$889.00	\$946.00
Oil (Brent) US\$/barrel	\$26.48	\$26.35	\$58.16	\$71.65	\$52.05

INTEREST RATES	30 April 2020	31 March 2020	31 January 2020	30 April 2019	30 April 2017
SA REPO RATE	4.25%	5.25%	6.25%	6.75%	7.00%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	1.75%	2.50%	1.00%

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Sasol Ltd	136.3%	-68.2%	-81.6%	6.5
Sibanye Stillwater	67.3%	29.5%	180.7%	-
Goldfields Ltd	53.7%	52.6%	162.9%	50.6
Impala Platinum Holdings Ltd	48.1%	8.0%	95.9%	21.2
Anglogold Ashanti Ltd	45.6%	40.7%	169.7%	35.5

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Shoprite Holdings Ltd	-14.3%	-20.9%	-37.8%	14.2
Clicks	-10.5%	-6.1%	17.9%	32.5
Redefine Income Fund Ltd	-4.2%	-69.9%	-77.0%	5.8
Spar Group Ltd	-2.7%	-12.9%	-8.8%	15.7
Standard Bank Group Ltd	-0.3%	-41.1%	-48.7%	5.8