

Markets at a Glance

Performance Statistics

30 June 2020

FTSE/JSE INDICES	Current Index	June 2020	3 Months	12 Months	3 Years
All Share Index	54362	7.7%	23.2%	-3.3%	5.1%
SWIX	11084	8.1%	22.1%	-6.1%	2.0%
SWIX 40	10341	8.4%	23.4%	-2.9%	3.3%
Top 40	50175	7.8%	24.2%	-0.5%	6.7%
Resource 20	51292	8.6%	40.6%	11.7%	24.1%
Industrial 25	75481	8.3%	17.1%	7.2%	4.2%
Financial 15	10034	3.1%	11.1%	-36.9%	-6.6%

INTERNATIONAL	Current Index	June 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	6170	1.5%	8.8%	-16.9%	-5.5%
DJ Industrial Index (New York)	25813	1.7%	17.8%	-3.0%	6.5%
NASDAQ Composite Index (New York)	10059	6.0%	30.6%	25.6%	17.9%
S&P 500 Index (New York)	3100	1.8%	20.0%	5.4%	8.6%
CAC 40 Index (Paris)	4936	5.1%	12.3%	-10.9%	-1.2%
DAX Index (Frankfort)	12311	6.2%	23.9%	-0.7%	0.0%
Hang Seng Index (Hong Kong)	24427	6.4%	3.5%	-14.4%	-1.8%
Nikkei 225 Index (Tokyo)	22288	1.9%	17.8%	4.8%	3.6%
MSCI World Index Gross Dividends US\$	9432	2.7%	19.5%	3.4%	7.3%
MSCI Emerging Markets Free Index US\$	995	7.0%	17.3%	-5.7%	-0.5%

FIXED INTEREST	June 2020	3 Months	12 Months	3 Years
ALBI	-1.2%	9.9%	2.8%	8.1%
STeFI	0.4%	1.5%	6.9%	7.2%

INFLATION	June 2020	3 Months	12 Months	3 Years
CPI	-0.5%	0.8%	3.0%	3.9%
PPI*	-0.7%	-0.3%	1.2%	4.0%

Note: Inflation figures have a two month lag period.

EXCHANGE RATES	30 June 2020	31 May 2020	31 March 2020	30 June 2019	30 June 2017
ZAR/US\$	R17.35	R17.54	R17.85	R14.10	R13.06
ZAR/EUR	R19.50	R19.48	R19.71	R16.03	R14.92
ZAR/GBP	R21.52	R21.67	R22.15	R17.89	R16.97

COMMODITIES	30 June 2020	31 May 2020	31 March 2020	30 June 2019	30 June 2017
Gold US\$/oz	\$1,768.10	\$1,728.70	\$1,608.95	\$1,409.00	\$1,242.25
Platinum US\$/oz	\$814.00	\$825.00	\$727.00	\$818.00	\$922.00
Oil (Brent) US\$/barrel	\$41.27	\$37.84	\$26.35	\$64.41	\$48.77

INTEREST RATES	30 June 2020	31 May 2020	31 March 2020	30 June 2019	30 June 2017
SA REPO RATE	3.75%	3.75%	5.25%	6.75%	7.00%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	2.50%	1.00%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Sasol Ltd	46.1%	16.5%	-62.3%	9.9
MC Group	22.8%	-8.8%	-20.7%	84.3
Anglogold Ashanti Ltd	19.1%	59.7%	99.0%	31.1
Goldfields Ltd	18.3%	69.2%	111.4%	57.9
Sibanye Stillwater	16.5%	5.0%	124.9%	-

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
RMB Holdings Ltd	-96.9%	-98.0%	-98.1%	0.2
Remgro Ltd	-28.1%	-48.8%	-46.8%	6.9
Clicks	-9.6%	-18.0%	2.5%	29.6
Bidvest Group	-6.5%	-30.6%	-25.0%	11.1
Firststrand Ltd	-5.2%	-39.4%	-44.5%	7.5

Notes:

- Price returns used.
- Intu Properties (-72% during June) not included since they went into business rescue prior 30 June 2020.