

## Markets at a Glance

### Performance Statistics

31 May 2020

FTSE/JSE INDICES	Current Index	May 2020	3 Months	12 Months	3 Years
All Share Index	50483	0.3%	0.5%	-6.0%	1.3%
SWIX	10263	-1.0%	-3.0%	-10.4%	-1.9%
SWIX 40	9549	-1.1%	-0.2%	-7.3%	-0.8%
Top 40	46545	0.4%	3.1%	-2.8%	2.8%
Resource 20	47221	5.6%	14.7%	13.4%	19.5%
Industrial 25	69740	-1.6%	6.0%	3.3%	0.1%
Financial 15	9729	-4.7%	-25.3%	-38.0%	-8.2%

INTERNATIONAL	Current Index	May 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	6077	3.0%	-7.7%	-15.2%	-6.9%
DJ Industrial Index (New York)	25383	4.3%	-0.1%	2.3%	6.5%
NASDAQ Composite Index (New York)	9490	6.8%	10.8%	27.3%	15.3%
S&P 500 Index (New York)	3044	4.5%	3.0%	10.6%	8.1%
CAC 40 Index (Paris)	4695	2.7%	-11.6%	-9.8%	-3.9%
DAX Index (Frankfort)	11587	6.7%	-2.6%	-1.2%	-2.8%
Hang Seng Index (Hong Kong)	22961	-6.8%	-12.1%	-14.6%	-3.6%
Nikkei 225 Index (Tokyo)	21878	8.3%	3.5%	6.2%	3.6%
MSCI World Index Gross Dividends US\$	9185	4.9%	1.1%	7.4%	6.5%
MSCI Emerging Markets Free Index US\$	930	0.6%	-7.5%	-6.8%	-2.6%

<b>FIXED INTEREST</b>	<b>May 2020</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years</b>
ALBI	7.1%	0.4%	6.4%	8.2%
STeFI	0.5%	1.6%	7.0%	7.2%

<b>INFLATION</b>	<b>May 2020</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years</b>
CPI	0.3%	1.6%	4.1%	4.2%
PPI*	0.1%	0.6%	3.3%	4.3%

Note: Inflation figures have a two month lag period

<b>EXCHANGE RATES</b>	<b>31 May 2020</b>	<b>30 April 2020</b>	<b>29 February 2020</b>	<b>31 May 2019</b>	<b>31 May 2017</b>
ZAR/US\$	R17.54	R18.53	R15.65	R14.58	R13.07
ZAR/EUR	R19.48	R20.29	R17.27	R16.29	R14.70
ZAR/GBP	R21.67	R23.33	R20.07	R18.42	R16.84

<b>COMMODITIES</b>	<b>31 May 2020</b>	<b>30 April 2020</b>	<b>29 February 2020</b>	<b>31 May 2019</b>	<b>31 May 2017</b>
Gold US\$/oz	\$1,728.70	\$1,702.75	\$1,609.85	\$1,295.55	\$1,266.20
Platinum US\$/oz	\$825.00	\$767.00	\$871.00	\$793.00	\$947.00
Oil (Brent) US\$/barrel	\$37.84	\$26.48	\$49.67	\$61.63	\$50.91

<b>INTEREST RATES</b>	<b>31 May 2020</b>	<b>30 April 2020</b>	<b>29 February 2020</b>	<b>31 May 2019</b>	<b>31 May 2017</b>
SA REPO RATE	3.75	4.25	6.25	6.75	7.00%
ECB INTEREST RATE	0.00	0.00	0.00	0.00	0.00%
US FEDERAL RATE	0.25	0.25	1.75	2.50	1.00%

BEST PERFORMING STOCKS OF MONTH	1 Month	6 Months	12 Months	PE Ratio
Aspen	20.8%	19.0%	42.6%	11.4
Northam Platinum	18.6%	2.4%	94.7%	30.2
Anglo American Platinum Corporation	13.7%	-8.5%	51.5%	15.7
Nepi Rockcastle	12.0%	-27.8%	-27.3%	11.0
Anglo American Plc	11.1%	-5.2%	5.0%	9.4

WORST PERFORMING STOCKS OF MONTH	1 Month	6 Months	12 Months	PE Ratio
Investec Ltd	-20.8%	-63.9%	-64.5%	5.6
Investec Plc	-17.3%	-62.7%	-63.0%	5.7
Old Mutual	-16.3%	-39.4%	-46.6%	4.8
Redefine Income Fund Ltd	-15.4%	-76.7%	-78.8%	8.6
Sibanye Stillwater	-14.3%	12.1%	135.2%	-