

Markets at a Glance

Performance Statistics

31 July 2020

FTSE/JSE INDICES	Current Index	July 2020	3 Months	12 Months	3 Years
All Share Index	55722	2.6%	10.8%	1.6%	3.6%
SWIX	11339	2.4%	9.6%	-1.7%	0.7%
SWIX 40	10581	2.4%	9.7%	2.0%	1.9%
Top 40	51369	2.4%	10.9%	4.6%	4.9%
Resource 20	55558	8.3%	24.2%	28.6%	22.1%
Industrial 25	74508	-1.2%	5.3%	4.3%	1.8%
Financial 15	10156	1.2%	-0.5%	-31.3%	-7.9%

INTERNATIONAL	Current Index	July 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	5898	-4.4%	-0.1%	-22.3%	-7.2%
DJ Industrial Index (New York)	26428	2.4%	8.6%	-1.6%	6.5%
NASDAQ Composite Index (New York)	10745	6.8%	20.9%	31.4%	19.2%
S&P 500 Index (New York)	3271	5.5%	12.3%	9.8%	9.8%
CAC 40 Index (Paris)	4784	-3.1%	4.6%	-13.3%	-2.1%
DAX Index (Frankfort)	12313	0.0%	13.4%	1.0%	0.5%
Hang Seng Index (Hong Kong)	24595	0.7%	-0.2%	-11.5%	-3.4%
Nikkei 225 Index (Tokyo)	21710	-2.6%	7.5%	0.9%	2.9%
MSCI World Index Gross Dividends US\$	9886	4.8%	12.9%	7.8%	8.1%
MSCI Emerging Markets Free Index US\$	1079	8.4%	16.6%	4.0%	0.4%

FIXED INTEREST	July 2020	3 Months	12 Months	3 Years
ALBI	0.6%	6.4%	4.2%	7.8%
STeFI	0.4%	1.4%	6.7%	7.1%

INFLATION	July 2020	3 Months	12 Months	3 Years
CPI	0.5%	-0.6%	2.2%	3.7%
PPI*	0.5%	-0.5%	0.5%	4.0%

Note: Inflation figures have a one month lag period.

EXCHANGE RATES	31 July 2020	30 June 2020	30 April 2020	31 July 2019	31 July 2017
ZAR/US\$	R17.06	R17.35	R18.53	R14.34	R13.17
ZAR/EUR	R20.11	R19.50	R20.29	R15.88	R15.57
ZAR/GBP	R22.34	R21.52	R23.33	R17.44	R17.38

COMMODITIES	31 July 2020	30 June 2020	30 April 2020	31 July 2019	31 July 2017
Gold US\$/oz	\$1,964.90	\$1,768.10	\$1,702.75	\$1,427.55	\$1,267.55
Platinum US\$/oz	\$905.00	\$814.00	\$767.00	\$873.00	\$938.00
Oil (Brent) US\$/barrel	\$43.52	\$41.27	\$26.48	\$64.30	\$52.72

INTEREST RATES	31 July 2020	30 June 2020	30 April 2020	31 July 2019	31 July 2017
SA REPO RATE	3.50%	3.75%	4.25%	6.50%	6.75%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	2.50%	1.25%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Goldfields Ltd	37.2%	127.6%	192.7%	79.4
Impala Platinum Holdings Ltd	30.1%	6.6%	95.8%	28.5
Sibanye Stillwater	27.9%	23.3%	164.5%	-
Northam Platinum	15.3%	6.6%	112.6%	36.9
MTN Group Ltd	11.9%	-26.8%	-47.5%	12.8

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
RMB Holdings Ltd	-17.1%	-98.2%	-98.2%	0.2
British American Tobacco	-13.9%	-12.6%	12.5%	9.9
Mr Price	-11.4%	-25.5%	-28.3%	12.3
Aspen	-7.7%	14.1%	46.6%	10.8
Remgro Ltd	-7.5%	-49.4%	-48.4%	6.4