

Markets at a Glance

Performance Statistics

31 August 2020

FTSE/JSE INDICES	Current Index	August 2020	3 Months	12 Months	3 Years
All Share Index	55476	-0.3%	10.2%	3.9%	2.6%
SWIX	11210	-1.0%	9.5%	-0.2%	-0.4%
SWIX 40	10472	-0.9%	9.9%	4.0%	0.8%
Top 40	51225	-0.1%	10.4%	7.4%	4.0%
Resource 20	55612	0.6%	18.3%	30.7%	20.6%
Industrial 25	74753	0.3%	7.4%	7.7%	1.2%
Financial 15	9747	-4.0%	0.3%	-31.3%	-10.0%

INTERNATIONAL	Current Index	August 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	5964	1.1%	-1.9%	-17.3%	-7.1%
DJ Industrial Index (New York)	28654	8.4%	12.9%	8.5%	9.3%
NASDAQ Composite Index (New York)	11775	9.6%	24.1%	47.9%	22.4%
S&P 500 Index (New York)	3500	7.0%	15.0%	19.6%	12.3%
CAC 40 Index (Paris)	4947	3.4%	5.4%	-9.7%	-0.9%
DAX Index (Frankfort)	12945	5.1%	11.7%	8.4%	2.4%
Hang Seng Index (Hong Kong)	25177	2.4%	9.6%	-2.1%	-3.4%
Nikkei 225 Index (Tokyo)	23140	6.6%	5.8%	11.8%	5.6%
MSCI World Index Gross Dividends US\$	10551	6.7%	14.9%	17.4%	10.4%
MSCI Emerging Markets Free Index US\$	1101	2.1%	18.4%	11.9%	0.4%

FIXED INTEREST	August 2020	3 Months	12 Months	3 Years
ALBI	0.9%	0.3%	4.2%	7.7%
STeFI	0.4%	1.3%	6.4%	7.0%

INFLATION	August 2020	3 Months	12 Months	3 Years
CPI	1.3%	1.2%	3.2%	4.1%
PPI*	1.2%	1.4%	1.9%	4.3%

Note: Inflation figures have a one month lag period.

EXCHANGE RATES	31 August 2020	31 July 2020	31 May 2020	31 August 2019	31 August 2017
ZAR/US\$	R16.94	R17.06	R17.54	R15.19	R13.01
ZAR/EUR	R20.22	R20.11	R19.48	R16.69	R15.48
ZAR/GBP	R22.64	R22.34	R21.67	R18.46	R16.81

COMMODITIES	31 August 2020	31 July 2020	31 May 2020	31 August 2019	31 August 2017
Gold US\$/oz	\$1,957.35	\$1,964.90	\$1,728.70	\$1,528.40	\$1,311.75
Platinum US\$/oz	\$930.00	\$905.00	\$825.00	\$939.00	\$986.00
Oil (Brent) US\$/barrel	\$45.28	\$43.52	\$37.84	\$58.93	\$52.86

INTEREST RATES	31 August 2020	31 July 2020	31 May 2020	31 August 2019	31 August 2017
SA REPO RATE	3.50%	3.50%	3.75%	6.50%	6.75%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	2.25%	1.25%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Northam Platinum	19.4%	43.9%	103.5%	27.4
Discovery Ltd	9.2%	25.7%	5.1%	16.1
Sibanye Stillwater	6.4%	63.0%	145.8%	14.8
Richemont	5.8%	8.2%	-4.8%	39.5
Shoprite Holdings Ltd	5.7%	-1.4%	-2.2%	14.7

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Nepi Rockcastle	-10.9%	-30.4%	-41.0%	18.9
Anglogold Ashanti Ltd	-10.8%	78.1%	42.9%	19.7
Sanlam Ltd	-9.6%	-15.4%	-24.4%	15.4
RMB Holdings Ltd	-9.6%	-98.2%	-98.3%	0.2
Nedcor Ltd	-8.6%	-45.6%	-57.5%	6.0