

## Markets at a Glance

### Performance Statistics

30 September 2020

FTSE/JSE INDICES	Current Index	September 2020	3 Months	12 Months	3 Years
All Share Index	54265	-1.6%	0.7%	2.0%	2.4%
SWIX	10984	-1.6%	-0.3%	-2.2%	-0.4%
SWIX 40	10230	-1.9%	-0.5%	1.8%	0.6%
Top 40	50042	-1.7%	0.6%	5.6%	3.6%
SA Listed Property Index	228	-3.0%	-14.1%	-46.1%	-23.8%
Resource 20	53383	-3.0%	5.7%	27.4%	19.8%
Industrial 25	73187	-1.7%	-2.5%	6.9%	0.7%
Financial 15	10072	3.4%	0.5%	-31.4%	-8.3%

INTERNATIONAL	Current Index	September 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	5866	-1.6%	-4.9%	-20.8%	-7.3%
DJ Industrial Index (New York)	27782	-2.3%	7.6%	3.2%	7.4%
NASDAQ Composite Index (New York)	11168	-5.2%	11.0%	39.6%	19.8%
S&P 500 Index (New York)	3363	-3.9%	8.5%	13.0%	10.1%
CAC 40 Index (Paris)	4803	-2.9%	-2.7%	-15.4%	-3.4%
DAX Index (Frankfort)	12761	-1.4%	3.7%	2.7%	-0.2%
Hang Seng Index (Hong Kong)	23459	-6.8%	-4.0%	-10.1%	-5.2%
Nikkei 225 Index (Tokyo)	23185	0.2%	4.0%	6.6%	4.4%
MSCI World Index Gross Dividends US\$	10191	-3.4%	8.0%	11.0%	8.3%
MSCI Emerging Markets Free Index US\$	1082	-1.8%	8.7%	8.1%	0.0%

<b>FIXED INTEREST</b>	<b>September 2020</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years</b>
ALBI	0.0%	1.5%	3.6%	7.3%
STeFI	0.3%	1.2%	6.2%	6.9%

<b>INFLATION</b>	<b>September 2020</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years</b>
CPI	0.2%	2.0%	3.1%	4.1%
PPI	0.7%	2.5%	2.4%	4.4%

Note: Inflation figures have a one month lag period.

<b>EXCHANGE RATES</b>	<b>30 September 2020</b>	<b>31 August 2020</b>	<b>30 June 2020</b>	<b>30 September 2019</b>	<b>30 September 2017</b>
ZAR/US\$	R16.76	R16.94	R17.35	R15.14	R13.55
ZAR/EUR	R19.64	R20.22	R19.50	R16.50	R16.01
ZAR/GBP	R21.65	R22.64	R21.52	R18.61	R18.03

<b>COMMODITIES</b>	<b>30 September 2020</b>	<b>31 August 2020</b>	<b>30 June 2020</b>	<b>30 September 2019</b>	<b>30 September 2017</b>
Gold US\$/oz	\$1,886.90	\$1,957.35	\$1,768.10	\$1,485.30	\$1,283.10
Platinum US\$/oz	\$884.00	\$930.00	\$814.00	\$900.00	\$920.00
Oil (Brent) US\$/barrel	\$42.30	\$45.28	\$41.27	\$60.78	\$56.79

<b>INTEREST RATES</b>	<b>30 September 2020</b>	<b>31 August 2020</b>	<b>30 June 2020</b>	<b>30 September 2019</b>	<b>30 September 2017</b>
SA REPO RATE	3.50%	3.50%	3.75%	6.50%	6.75%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	2.00%	1.25%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Capitec	24.2%	17.9%	-19.4%	30.1
Shoprite Holdings Ltd	23.7%	9.3%	11.4%	18.1
Spar Group Ltd	17.3%	4.3%	-0.7%	18.8
Absa Group Ltd	15.6%	19.1%	-41.6%	10.0
Mr Price	13.9%	15.7%	-16.6%	12.8

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Harmony Gold Mining Company Ltd	-19.4%	125.4%	105.9%	-
Nepi Rockcastle	-13.0%	-8.0%	-48.0%	16.5
Anglogold Ashanti Ltd	-12.4%	35.7%	52.5%	17.3
Aspen	-12.2%	29.0%	38.8%	9.0
Reinet Investments SCA	-10.1%	2.1%	5.8%	-