

Markets at a Glance

Performance Statistics

31 October 2020

FTSE/JSE INDICES	Current Index	October 2020	3 Months	12 Months	3 Years
All Share Index	51685	-4.7%	-6.5%	-5.8%	-1.3%
SWIX	10719	-2.4%	-5.0%	-7.0%	-3.2%
SWIX 40	9971	-2.5%	-5.3%	-3.0%	-2.5%
Top 40	47473	-5.1%	-6.8%	-2.7%	-0.4%
SA Listed Property Index	207	-8.5%	-18.9%	-51.6%	-26.5%
Resource 20	47318	-11.4%	-13.5%	5.3%	12.7%
Industrial 25	73440	0.4%	-1.0%	7.0%	-1.8%
Financial 15	9460	-6.1%	-6.8%	-37.6%	-10.9%

INTERNATIONAL	Current Index	October 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	5577	-4.9%	-5.4%	-23.1%	-9.4%
DJ Industrial Index (New York)	26502	-4.6%	0.3%	-2.0%	4.3%
NASDAQ Composite Index (New York)	10912	-2.3%	1.5%	31.6%	17.5%
S&P 500 Index (New York)	3270	-2.8%	0.0%	7.7%	8.3%
CAC 40 Index (Paris)	4594	-4.4%	-4.0%	-19.8%	-5.8%
DAX Index (Frankfort)	11556	-9.4%	-6.1%	-10.2%	-4.4%
Hang Seng Index (Hong Kong)	24107	2.8%	-2.0%	-10.4%	-5.1%
Nikkei 225 Index (Tokyo)	22977	-0.9%	5.8%	0.2%	1.4%
MSCI World Index Gross Dividends US\$	9881	-3.0%	-0.1%	4.9%	6.5%
MSCI Emerging Markets Free Index US\$	1103	2.0%	2.3%	5.9%	-0.5%

FIXED INTEREST	October 2020	3 Months	12 Months	3 Years
ALBI	0.9%	1.7%	4.9%	8.5%
STeFI	0.3%	1.1%	5.9%	6.8%

INFLATION	October 2020	3 Months	12 Months	3 Years
CPI	0.2%	1.7%	3.0%	4.0%
PPI	0.3%	2.3%	2.5%	4.3%

Note: Inflation figures have a one month lag period.

EXCHANGE RATES	31 October 2020	30 September 2020	31 July 2020	31 October 2019	31 October 2017
ZAR/US\$	R16.24	R16.76	R17.06	R15.09	R14.12
ZAR/EUR	R18.90	R19.64	R20.11	R16.84	R16.46
ZAR/GBP	R21.05	R21.65	R22.34	R19.53	R18.77

COMMODITIES	31 October 2020	30 September 2020	31 July 2020	31 October 2019	31 October 2017
Gold US\$/oz	\$1,881.85	\$1,886.90	\$1,964.90	\$1,510.95	\$1,270.15
Platinum US\$/oz	\$852.00	\$884.00	\$905.00	\$936.00	\$915.00
Oil (Brent) US\$/barrel	\$37.94	\$42.30	\$43.52	\$60.23	\$61.22

INTEREST RATES	31 October 2020	30 September 2020	31 July 2020	31 October 2019	31 October 2017
SA REPO RATE	3.5%	3.5%	3.5%	6.5%	6.8%
ECB INTEREST RATE	0.0%	0.0%	0.0%	0.0%	0.0%
US FEDERAL RATE	0.3%	0.3%	0.3%	2.0%	1.3%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Multichoice Group	38.3%	53.6%	6.3%	106.3
Capitec	9.9%	26.4%	-17.0%	33.1
Naspers Ltd	6.8%	9.1%	47.3%	43.9
Clicks	6.1%	2.3%	-4.0%	31.3
Prosus	5.5%	18.2%	54.8%	65.5

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Sasol Ltd	-35.1%	-3.7%	-69.4%	-
Nepi Rockcastle	-16.6%	-27.9%	-56.2%	13.7
Discovery Ltd	-16.4%	10.3%	-11.0%	239.3
Goldfields Ltd	-15.1%	21.7%	85.8%	31.8
Anglogold Ashanti Ltd	-14.8%	-20.6%	11.6%	14.7