

Markets at a Glance

Performance Statistics

30 November 2020

FTSE/JSE INDICES	Current Index	November 2020	3 Months	12 Months	3 Years
All Share Index	57092	10.5%	3.6%	6.0%	1.6%
SWIX	11602	8.3%	4.0%	2.3%	-1.6%
SWIX 40	10754	7.9%	3.2%	6.6%	-1.2%
Top 40	52375	10.4%	3.0%	9.6%	2.5%
SA Listed Property Index	243	17.5%	4.3%	-43.6%	-22.9%
Resource 20	52703	11.4%	-4.2%	18.5%	17.4%
Industrial 25	78966	7.6%	6.2%	18.3%	0.1%
Financial 15	11159	18.0%	14.6%	-25.3%	-7.6%

INTERNATIONAL	Current Index	November 2020	3 Months	12 Months	3 Years
FTSE 100 Index (London)	6266	12.4%	5.1%	-14.7%	-5.1%
DJ Industrial Index (New York)	29639	11.8%	4.3%	5.7%	6.9%
NASDAQ Composite Index (New York)	12199	11.8%	3.6%	40.8%	21.1%
S&P 500 Index (New York)	3622	10.8%	3.5%	15.3%	11.0%
CAC 40 Index (Paris)	5519	20.1%	11.5%	-6.5%	0.9%
DAX Index (Frankfort)	13291	15.0%	2.7%	0.4%	0.7%
Hang Seng Index (Hong Kong)	26341	9.3%	4.6%	0.0%	-3.4%
Nikkei 225 Index (Tokyo)	26434	15.0%	14.2%	13.5%	5.2%
MSCI World Index Gross Dividends US\$	11149	12.8%	5.7%	15.1%	10.1%
MSCI Emerging Markets Free Index US\$	1205	9.2%	9.4%	15.9%	2.4%

FIXED INTEREST	November 2020	3 Months	12 Months	3 Years
ALBI	3.3%	4.1%	8.0%	10.0%
STeFI	0.3%	1.0%	5.7%	6.7%

INFLATION	November 2020	3 Months	12 Months	3 Years
CPI	0.3%	0.6%	3.3%	4.0%
PPI	0.4%	1.5%	2.7%	4.2%

Note: Inflation figures have a one month lag period.

EXCHANGE RATES	30 November 2020	31 October 2020	31 August 2020	30 November 2019	30 November 2017
ZAR/US\$	R15.47	R16.24	R16.94	R14.65	R13.66
ZAR/EUR	R18.45	R18.90	R20.22	R16.14	R16.18
ZAR/GBP	R20.60	R21.05	R22.64	R18.93	R18.56

COMMODITIES	30 November 2020	31 October 2020	31 August 2020	30 November 2019	30 November 2017
Gold US\$/oz	\$1,762.55	\$1,881.85	\$1,957.35	\$1,460.15	\$1,280.20
Platinum US\$/oz	\$979.00	\$852.00	\$930.00	\$894.00	\$940.00
Oil (Brent) US\$/barrel	\$47.88	\$37.94	\$45.28	\$62.48	\$62.63

INTEREST RATES	30 November 2020	31 October 2020	31 August 2020	30 November 2019	30 November 2017
SA REPO RATE	3.50%	3.50%	3.50%	6.50%	6.75%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	1.75%	1.25%

Note: Information stated as at the date indicated.

BEST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Sasol Ltd	43.7%	33.5%	-54.2%	-
Nepi Rockcastle	36.8%	-12.0%	-36.5%	18.8
Mr Price	32.4%	25.2%	-7.0%	17.6
Investec Plc	29.0%	22.8%	-54.2%	10.8
Richemont	28.2%	27.1%	16.5%	144.7

WORST PERFORMING STOCKS OF THE MONTH	1 Month	6 Months	12 Months	PE Ratio
Goldfields Ltd	-23.8%	-4.1%	70.9%	24.2
Harmony Gold Mining Company Ltd	-20.7%	10.2%	40.5%	-
Anglogold Ashanti Ltd	-11.5%	-23.1%	19.1%	13.0
Multi Choice Group	-2.9%	50.4%	7.3%	37.2
Naspers Ltd	-1.0%	12.2%	49.4%	32.6