

Markets at a Glance

Performance Statistics

31 January 2021

FTSE/JSE INDICES	Current Index	January 2021	3 Months	12 Months	3 Years (p.a.)
All Share Index	62472	5.21%	21.19%	14.51%	4.85%
SWIX	12623	4.97%	18.18%	9.67%	1.55%
SWIX 40	11679	5.16%	17.45%	13.00%	2.28%
Top 40	57312	5.41%	20.98%	17.61%	6.04%
SA Listed Property Index	263	-3.21%	29.26%	-34.59%	-18.76%
Resource 20	60375	4.86%	27.60%	31.72%	21.83%
Industrial 25	84462	8.48%	15.44%	21.35%	4.07%
Financial 15	11689	-3.08%	23.92%	-17.29%	-8.29%

INTERNATIONAL	Current Index	January 2021	3 Months	12 Months	3 Years (p.a.)
FTSE 100 Index (London)	6407	-0.82%	14.89%	-12.06%	-5.25%
DJ Industrial Index (New York)	29983	-2.04%	13.14%	6.11%	4.67%
NASDAQ Composite Index (New York)	13071	1.42%	19.79%	42.83%	20.82%
S&P 500 Index (New York)	3714	-1.11%	13.59%	15.15%	9.57%
CAC 40 Index (Paris)	5399	-2.74%	17.52%	-7.01%	-0.51%
DAX Index (Frankfort)	13433	-2.08%	16.24%	2.10%	0.61%
Hang Seng Index (Hong Kong)	28284	3.87%	17.32%	7.49%	-4.90%
Nikkei 225 Index (Tokyo)	27663	0.80%	20.40%	19.21%	6.20%
MSCI World Index Gross Dividends US\$	11512	-0.97%	16.51%	16.04%	8.90%
MSCI Emerging Markets Free Index US\$	1330	2.97%	20.49%	25.15%	1.95%

FIXED INTEREST	January 2021	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.76%	6.58%	8.20%	8.49%	9.61%
STeFI	0.28%	0.91%	5.07%	6.53%	6.92%

INFLATION	January 2021	3 Months	12 Months	3 Years (p.a.)	5 years (p.a.)
CPI	0.17%	0.43%	3.08%	3.86%	4.60%
PPI	0.17%	0.60%	2.97%	3.87%	4.79%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 January 2021	31 December 2020	31 October 2020	31 January 2020	31 January 2018
ZAR/US\$	R15.16	R14.69	R16.24	R15.00	R11.87
ZAR/EUR	R18.40	R17.95	R18.90	R16.65	R14.79
ZAR/GBP	R20.78	R20.08	R21.05	R19.81	R16.88

COMMODITIES	31 January 2021	31 December 2020	31 October 2020	31 January 2020	31 January 2018
Gold US\$/oz	\$1,863.80	\$1,891.10	\$1,881.85	\$1,584.20	\$1,345.05
Platinum US\$/oz	\$1,110.00	\$1,075.00	\$852.00	\$959.00	\$1,003.00
Oil (Brent) US\$/barrel	\$55.04	\$51.80	\$37.94	\$58.16	\$68.86

INTEREST RATES	31 January 2021	31 December 2020	31 October 2020	31 January 2020	31 January 2018
SA REPO RATE	3.50%	3.50%	3.50%	6.25%	6.75%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	1.75%	1.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sasol Ltd	23.19%	96.35%	21.10%	-31.02%	-
Naspers Ltd	15.19%	10.02%	10.50%	41.34%	36.3
Aspen	14.13%	35.56%	8.03%	23.30%	10.8
Woolworths Holdings Ltd	13.63%	28.63%	41.60%	1.24%	37.9
Prosus	9.23%	7.84%	6.39%	62.38%	48.1

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Discovery Ltd	-16.23%	20.21%	16.05%	9.95%	287.8
Northam Platinum	-9.34%	22.70%	41.72%	51.13%	32.5
Firststrand Ltd	-6.39%	27.07%	23.08%	-17.34%	15.5
Nedbank Ltd	-5.48%	27.52%	16.58%	-37.46%	7.7
Absa Group Ltd	-4.68%	31.43%	44.11%	-16.87%	12.7