

## Markets at a Glance

### Performance Statistics

31 March 2021

FTSE/JSE INDICES	Current Index	March 2021	3 Months	12 Months	3 Years (p.a.)
All Share Index	66485	1.58%	13.14%	53.98%	9.68%
SWIX	13515	3.16%	13.28%	51.51%	6.38%
SWIX 40	12476	2.99%	13.23%	51.35%	7.23%
Top 40	60881	1.30%	13.19%	54.00%	11.05%
SA Listed Property Index	287	1.23%	6.40%	34.44%	-12.91%
Resource 20	66664	1.35%	18.75%	90.39%	29.67%
Industrial 25	87397	1.59%	12.40%	37.03%	8.65%
Financial 15	12268	1.13%	2.30%	37.11%	-7.01%

INTERNATIONAL	Current Index	March 2021	3 Months	12 Months	3 Years (p.a.)
FTSE 100 Index (London)	6714	3.55%	3.92%	18.37%	-1.65%
DJ Industrial Index (New York)	32982	6.62%	7.76%	50.48%	11.02%
NASDAQ Composite Index (New York)	13247	0.41%	2.78%	72.04%	23.32%
S&P 500 Index (New York)	3973	4.24%	5.77%	53.71%	14.55%
CAC 40 Index (Paris)	6067	6.38%	9.29%	38.01%	5.50%
DAX Index (Frankfort)	15008	8.86%	9.40%	51.05%	7.45%
Hang Seng Index (Hong Kong)	28378	-2.08%	4.21%	20.23%	-1.94%
Nikkei 225 Index (Tokyo)	29179	0.73%	6.32%	54.25%	10.79%
MSCI World Index Gross Dividends US\$	12211	3.38%	5.04%	54.76%	13.42%
MSCI Emerging Markets Free Index US\$	1316	-1.70%	1.95%	55.13%	3.98%

<b>FIXED INTEREST</b>	<b>March 2021</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	-2.54%	-1.74%	16.96%	5.49%	8.66%
STeFI	0.31%	0.90%	4.57%	6.34%	6.81%

<b>INFLATION</b>	<b>March 2021</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
CPI	0.68%	1.20%	2.86%	3.85%	4.37%
PPI	0.69%	1.70%	4.00%	4.40%	4.59%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>31 March 2021</b>	<b>28 February 2021</b>	<b>31 December 2020</b>	<b>31 March 2020</b>	<b>31 March 2018</b>
ZAR/US\$	R14.78	R 15.13	R 14.69	R 17.85	R 11.82
ZAR/EUR	R17.33	R 18.26	R 17.95	R 19.71	R 14.59
ZAR/GBP	R20.37	R 21.08	R 20.08	R 22.15	R 16.61

<b>COMMODITIES</b>	<b>31 March 2021</b>	<b>28 February 2021</b>	<b>31 December 2020</b>	<b>31 March 2020</b>	<b>31 March 2018</b>
Gold US\$/oz	\$1,691.05	\$1,742.85	\$1,891.10	\$1,608.95	\$1,323.85
Platinum US\$/oz	\$1,182.00	\$1,204.00	\$1,075.00	\$727.00	\$936.00
Oil (Brent) US\$/barrel	\$62.74	\$64.42	\$51.80	\$26.35	\$69.41

<b>INTEREST RATES</b>	<b>31 March 2021</b>	<b>28 February 2021</b>	<b>31 December 2020</b>	<b>31 March 2020</b>	<b>31 March 2018</b>
SA REPO RATE	3.50%	3.50%	3.50%	5.25%	6.50%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	0.25%	1.75%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
MTN Group Ltd	19.48%	44.29%	54.70%	79.48%	11.72
Shoprite Holdings Ltd	18.07%	12.23%	14.98%	25.70%	19.37
Anglo American Platinum Corporation	17.33%	49.13%	85.04%	185.36%	18.68
Northam Platinum	15.99%	22.84%	51.19%	270.81%	32.70
Sasol Ltd	12.35%	58.07%	63.39%	473.25%	155.67

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
BHP Group	-10.39%	9.89%	19.09%	58.11%	16.18
Sibanye Stillwater	-7.17%	8.33%	40.33%	187.99%	6.20
Prosus	-6.86%	2.29%	6.56%	33.06%	45.04
Discovery Ltd	-6.40%	-13.65%	3.64%	70.06%	1,216.55
Old Mutual	-6.10%	6.22%	21.91%	6.58%	10.88