

## Markets at a Glance

### Performance Statistics

31 July 2021

FTSE/JSE INDICES	Current Index	July 2021	3 Months	12 Months	3 Years (p.a.)
All Share Index	68971	4.18%	3.24%	27.06%	9.67%
SWIX	13399	1.59%	0.05%	20.90%	5.52%
SWIX 40	12156	1.50%	-0.95%	17.31%	5.20%
Top 40	62852	4.53%	3.02%	25.50%	10.28%
SA Listed Property Index	312	-0.64%	-0.25%	28.46%	-8.90%
Resource 20	70683	11.78%	3.01%	32.52%	24.43%
Industrial 25	88051	1.02%	2.51%	19.75%	8.00%
Financial 15	12906	-1.38%	4.84%	30.01%	-4.84%

INTERNATIONAL	Current Index	July 2021	3 Months	12 Months	3 Years (p.a.)
FTSE 100 Index (London)	7032	-0.07%	0.90%	19.24%	-3.18%
DJ Industrial Index (New York)	34935	1.25%	3.13%	32.19%	11.19%
NASDAQ Composite Index (New York)	14673	1.16%	5.08%	36.55%	24.13%
S&P 500 Index (New York)	4395	2.27%	5.12%	34.37%	15.99%
CAC 40 Index (Paris)	6613	1.61%	5.48%	38.24%	6.26%
DAX Index (Frankfort)	15544	0.09%	2.70%	26.24%	6.67%
Hang Seng Index (Hong Kong)	25961	-9.94%	-9.62%	5.55%	-3.16%
Nikkei 225 Index (Tokyo)	27284	-5.24%	-5.31%	25.67%	6.55%
MSCI World Index Gross Dividends US\$	13413	1.82%	4.92%	35.67%	15.09%
MSCI Emerging Markets Free Index US\$	1278	-7.04%	-5.18%	18.43%	5.52%

<b>FIXED INTEREST</b>	<b>July 2021</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	0.83%	5.73%	13.92%	8.67%	8.86%
STeFI	0.31%	0.93%	3.89%	5.95%	6.56%

<b>INFLATION</b>	<b>July 2021</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
CPI	0.25%	1.01%	4.87%	3.85%	4.24%
PPI	0.77%	1.85%	7.72%	4.63%	4.75%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>31 July 2021</b>	<b>30 June 2021</b>	<b>30 April 2021</b>	<b>31 July 2020</b>	<b>31 July 2018</b>
ZAR/US\$	R14.62	R14.27	R14.50	R17.06	R13.28
ZAR/EUR	R17.34	R16.93	R17.42	R20.11	R15.52
ZAR/GBP	R20.31	R19.75	R20.03	R22.34	R17.42

<b>COMMODITIES</b>	<b>31 July 2021</b>	<b>30 June 2021</b>	<b>30 April 2021</b>	<b>31 July 2020</b>	<b>31 July 2018</b>
Gold US\$/oz	\$1,825.75	\$1,763.15	\$1,767.65	\$1,964.90	\$1,220.95
Platinum US\$/oz	\$1,044.00	\$1,059.00	\$1,218.00	\$905.00	\$831.00
Oil (Brent) US\$/barrel	\$75.41	\$74.62	\$66.76	\$43.52	\$74.06

<b>INTEREST RATES</b>	<b>31 July 2021</b>	<b>30 June 2021</b>	<b>30 April 2021</b>	<b>31 July 2020</b>	<b>31 July 2018</b>
SA REPO RATE	3.50%	3.50%	3.50%	3.50%	6.50%
ECB INTEREST RATE	0.00%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	0.25%	0.25%	0.25%	0.25%	2.00%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Platinum Corporation	16.25%	-3.40%	26.33%	47.03%	7.22
Anglo American Plc	14.78%	5.69%	30.59%	56.31%	7.04
BHP Group	12.18%	7.54%	13.59%	28.07%	17.93
Impala Platinum Holdings Ltd	12.11%	-2.77%	27.43%	74.98%	8.15
Goldfields Ltd	11.64%	4.48%	-3.70%	-35.59%	10.62

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Prosus	-7.32%	-17.75%	-25.79%	-21.05%	22.62
Discovery Ltd	-6.87%	-10.91%	-8.57%	6.11%	1,078.75
Naspers Ltd	-5.88%	-14.75%	-18.86%	-10.34%	18.46
Sanlam Ltd	-5.69%	3.32%	0.38%	-4.82%	13.07
Old Mutual	-4.30%	2.13%	-0.46%	12.64%	11.13