

Markets at a Glance

Performance Statistics

31 July 2022

FTSE/JSE INDICES	Current Index	July 2022	3 Months	12 Months	3 Years (p.a.)
All Share Index	68934	4.22%	-4.47%	4.72%	10.57%
SWIX	13411	2.83%	-4.29%	4.10%	7.36%
SWIX 40	12049	2.33%	-4.09%	2.90%	7.18%
Top 40	62474	4.03%	-4.35%	4.11%	10.98%
SA Listed Property Index	314	8.81%	-2.39%	9.75%	-6.05%
Resource 20	64262	0.81%	-16.76%	-2.16%	18.58%
Industrial 25	84014	5.93%	5.10%	-2.69%	6.73%
Financial 15	15259	4.10%	-6.14%	23.35%	3.27%

INTERNATIONAL	Current Index	July 2022	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	6449	8.87%	-1.31%	-2.48%	5.33%
DAX Index (Frankfort)	13484	5.48%	-4.35%	-13.25%	3.42%
DJ Industrial Index (New York)	32845	6.73%	-0.40%	-5.98%	6.93%
FTSE 100 Index (London)	7423	3.54%	-1.61%	5.56%	-0.72%
Hang Seng Index (Hong Kong)	20157	-7.79%	-4.42%	-22.36%	-10.14%
MSCI Emerging Markets Free Index US\$	994	-0.69%	-7.66%	-22.23%	-1.41%
MSCI World Index Gross Dividends US\$	12241	7.97%	-1.19%	-8.74%	10.11%
NASDAQ Composite Index (New York)	12391	12.35%	0.45%	-15.55%	14.87%
Nikkei 225 Index (Tokyo)	27802	5.34%	3.55%	1.90%	8.91%
Shanghai Securities Index (China)	3253	-4.28%	6.77%	-4.24%	3.52%
S&P 500 Index (New York)	4130	9.11%	-0.04%	-6.03%	11.49%

FIXED INTEREST	July 2022	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.44%	0.31%	2.88%	6.90%	7.98%
STeFI	0.40%	1.19%	4.26%	4.94%	5.88%

INFLATION	July 2022	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	1.07%	2.36%	7.42%	4.81%	4.68%
SA PPI	2.10%	5.83%	16.24%	7.97%	7.12%
US CPI	1.37%	3.06%	9.06%	4.98%	3.88%
CH CPI	0.00%	0.20%	2.50%	2.10%	2.14%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 July 2022	30 June 2022	30 April 2022	31 July 2021	31 July 2019
ZAR/US\$	R16.60	R16.29	R15.81	R14.62	R14.34
ZAR/EUR	R16.98	R17.06	R16.67	R17.34	R15.88
ZAR/GBP	R20.21	R19.82	R19.88	R20.31	R17.44

COMMODITIES	31 July 2022	30 June 2022	30 April 2022	31 July 2021	31 July 2019
Gold US\$/oz	\$1,753.40	\$1,817.00	\$1,911.30	\$1,825.75	\$1,427.55
Platinum US\$/oz	\$889.00	\$907.00	\$932.00	\$1,044.00	\$873.00
Oil (Brent) US\$/barrel	\$103.97	\$109.03	\$107.14	\$75.41	\$64.30

INTEREST RATES	31 July 2022	30 June 2022	30 April 2022	31 July 2021	31 July 2019
SA REPO RATE	5.50%	4.75%	4.25%	3.50%	6.50%
ECB INTEREST RATE	0.50%	0.00%	0.00%	0.00%	0.00%
US FEDERAL RATE	2.50%	1.75%	0.50%	0.25%	2.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	14.51%	4.41%	-9.82%	5.46%	30.84
Shoprite Holdings Ltd	13.32%	-2.09%	6.78%	39.80%	20.95
Absa Group Ltd	9.97%	-1.06%	0.08%	24.62%	7.93
Growthpoint Properties Ltd	9.72%	-4.04%	-7.13%	-8.14%	8.90
Mondi Plc	8.48%	4.40%	-18.24%	-23.11%	11.55

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Anglo American Platinum Corporation	-10.80%	-27.56%	-31.48%	-33.71%	5.65
British American Tobacco	-6.62%	-1.50%	-0.91%	19.46%	10.70
Sasol Ltd	-5.93%	-10.98%	1.37%	59.53%	10.00
Woolworths Holdings Ltd	-2.54%	-11.02%	0.00%	-5.27%	19.04
Naspers Ltd	-0.48%	46.57%	-4.29%	-16.50%	33.06