

## Markets at a Glance

### Performance Statistics

31 August 2022

FTSE/JSE INDICES	Current Index	August 2022	3 Months	12 Months	3 Years (p.a.)
All Share Index	67257	-1.84%	-5.88%	4.62%	10.79%
SWIX	13172	-1.33%	-6.09%	2.33%	7.79%
SWIX 40	11804	-1.54%	-6.74%	1.57%	7.66%
Top 40	60736	-2.13%	-6.40%	4.39%	11.19%
SA Listed Property Index	297	-5.41%	-7.72%	-3.40%	-6.66%
Resource 20	60314	-4.13%	-19.94%	-1.39%	17.32%
Industrial 25	83458	-0.60%	6.98%	1.99%	7.54%
Financial 15	14867	-2.34%	-12.11%	7.14%	3.86%

INTERNATIONAL	Current Index	August 2022	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	6125	-5.02%	-5.31%	-8.31%	3.78%
DAX Index (Frankfort)	12835	-4.81%	-10.80%	-18.95%	2.44%
DJ Industrial Index (New York)	31510	-4.06%	-4.49%	-10.89%	6.07%
FTSE 100 Index (London)	7284	-1.88%	-4.25%	2.31%	0.35%
Hang Seng Index (Hong Kong)	19954	-1.00%	-6.82%	-22.89%	-8.12%
MSCI Emerging Markets Free Index US\$	994	0.03%	-7.75%	-24.04%	0.33%
MSCI World Index Gross Dividends US\$	11734	-4.14%	-5.43%	-14.67%	9.30%
NASDAQ Composite Index (New York)	11816	-4.64%	-2.20%	-22.56%	14.06%
Nikkei 225 Index (Tokyo)	28092	1.04%	2.98%	0.01%	10.71%
Shanghai Securities Index (China)	3202	-1.57%	0.49%	-9.64%	3.52%
S&P 500 Index (New York)	3955	-4.24%	-4.29%	-12.55%	10.56%

<b>FIXED INTEREST</b>	<b>August 2022</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	0.31%	-0.38%	1.48%	6.67%	7.83%
STeFI	0.45%	1.28%	4.43%	4.90%	5.86%

<b>INFLATION</b>	<b>August 2022</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	1.54%	3.32%	7.85%	5.23%	4.95%
SA PPI	2.22%	6.23%	18.03%	8.83%	7.46%
US CPI	-0.01%	2.48%	8.52%	4.91%	3.89%
CH CPI	0.49%	0.29%	2.69%	2.12%	2.26%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>31 August 2022</b>	<b>31 July 2022</b>	<b>31 May 2022</b>	<b>31 August 2021</b>	<b>31 August 2019</b>
ZAR/US\$	R17.12	R16.60	R15.65	R14.52	R15.19
ZAR/EUR	R17.21	R16.98	R16.79	R17.15	R16.69
ZAR/GBP	R19.90	R20.21	R19.72	R19.98	R18.46

<b>COMMODITIES</b>	<b>31 August 2022</b>	<b>31 July 2022</b>	<b>31 May 2022</b>	<b>31 August 2021</b>	<b>31 August 2019</b>
Gold US\$/oz	\$1,715.90	\$1,753.40	\$1,838.70	\$1,814.85	\$1,528.40
Platinum US\$/oz	\$845.00	\$889.00	\$963.00	\$1,001.00	\$939.00
Oil (Brent) US\$/barrel	\$95.64	\$103.97	\$115.60	\$71.63	\$58.93

<b>INTEREST RATES</b>	<b>31 August 2022</b>	<b>31 July 2022</b>	<b>31 May 2022</b>	<b>31 August 2021</b>	<b>31 August 2019</b>
SA Repo Rate	5.50%	5.50%	4.75%	3.50%	6.50%
ECB Interest Rate	0.50%	0.50%	0.00%	0.00%	0.00%
US Federal Rate	2.50%	2.50%	1.00%	0.25%	2.25%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Exxaro	8.14%	-1.33%	10.23%	18.32%	4.05
Clicks	6.51%	-2.12%	-0.31%	-1.50%	34.26
Bidcorp	6.23%	-3.00%	4.05%	1.62%	21.19
Woolworths Holdings Ltd	5.92%	0.59%	10.89%	-12.02%	14.26
British American Tobacco	4.72%	-0.72%	1.73%	25.95%	11.20

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
MTN Group Ltd	-10.67%	-26.39%	-35.15%	-6.89%	10.97
Old Mutual	-10.32%	-20.30%	-19.29%	-33.79%	4.96
Goldfields Ltd	-9.92%	-9.36%	-35.42%	1.65%	8.08
Investec Ltd	-9.21%	-16.53%	-6.81%	30.46%	7.69
Northam Platinum	-8.63%	-14.26%	-35.07%	-19.40%	6.17