

Markets at a Glance

Performance Statistics

30 November 2022

FTSE/JSE INDICES	Current Index	November 2022	3 Months	12 Months	3 Years (p.a.)
All Share Index	74828	12.33%	12.96%	11.07%	14.82%
SWIX	14385	9.95%	11.03%	11.36%	11.09%
SWIX 40	13066	11.89%	12.45%	12.56%	11.72%
Top 40	68564	14.26%	14.49%	11.74%	15.98%
SA Listed Property Index	316	6.32%	10.58%	7.20%	-4.43%
Resource 20	73434	17.32%	23.45%	16.25%	23.57%
Industrial 25	90489	15.14%	9.47%	-0.62%	12.09%
Financial 15	16396	5.59%	12.68%	26.72%	6.23%

INTERNATIONAL	Current Index	November 2022	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	6739	7.53%	10.02%	0.26%	4.50%
DAX Index (Frankfort)	14397	8.63%	12.17%	-4.66%	2.84%
DJ Industrial Index (New York)	34590	5.67%	9.77%	0.31%	7.23%
FTSE 100 Index (London)	7573	6.74%	3.97%	7.28%	1.02%
Hang Seng Index (Hong Kong)	18597	26.62%	-6.80%	-20.78%	-10.96%
MSCI Emerging Markets Free Index US\$	972	14.63%	-2.20%	-19.81%	-2.22%
MSCI World Index Gross Dividends US\$	12215	7.00%	4.10%	-10.42%	8.04%
NASDAQ Composite Index (New York)	11468	4.37%	-2.95%	-26.19%	9.79%
Nikkei 225 Index (Tokyo)	27969	1.38%	-0.44%	0.53%	6.29%
Shanghai Securities Index (China)	3151	8.91%	-1.59%	-11.58%	3.14%
S&P 500 Index (New York)	4080	5.38%	3.16%	-10.66%	9.11%

FIXED INTEREST	November 2022	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	3.91%	2.81%	6.40%	7.52%	8.90%
STeFI	0.51%	1.49%	4.98%	4.81%	5.79%

INFLATION	November 2022	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.38%	0.66%	7.58%	5.27%	4.91%
SA PPI	0.40%	0.64%	16.03%	8.80%	7.23%
US CPI	0.41%	0.59%	7.75%	5.01%	3.85%
CH CPI	0.10%	0.29%	2.17%	1.39%	2.07%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 November 2022	31 October 2022	31 August 2022	30 November 2021	30 November 2019
ZAR/US\$	R17.21	R18.35	R17.12	R15.89	R14.65
ZAR/EUR	R17.92	R18.14	R17.21	R18.01	R16.14
ZAR/GBP	R20.76	R21.04	R19.90	R21.13	R18.93

COMMODITIES	30 November 2022	31 October 2022	31 August 2022	30 November 2021	30 November 2019
Gold US\$/oz	\$1,753.50	\$1,639.00	\$1,715.90	\$1,804.40	\$1,460.15
Platinum US\$/oz	\$1,025.00	\$935.00	\$845.00	\$944.00	\$894.00
Oil (Brent) US\$/barrel	\$86.97	\$92.81	\$95.64	\$69.23	\$62.48

INTEREST RATES	30 November 2022	31 October 2022	31 August 2022	30 November 2021	30 November 2019
SA Repo Rate	7.00%	6.25%	5.50%	3.75%	6.50%
ECB Interest Rate	2.00%	2.00%	0.50%	0.00%	0.00%
US Federal Rate	4.00%	3.25%	2.50%	0.25%	1.75%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Prosus	38.98%	3.86%	36.21%	-14.84%	140.21
Naspers Ltd	38.73%	8.67%	53.76%	7.23%	116.97
Anglogold Ashanti Ltd	27.72%	34.20%	12.42%	-10.70%	15.44
Goldfields Ltd	26.90%	35.82%	23.12%	0.07%	10.97
Anglo American Plc	23.75%	24.95%	-9.56%	15.87%	7.86

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Aspen	-6.21%	-3.82%	-12.23%	-40.46%	9.71
Clicks	-5.23%	-1.03%	-3.12%	4.04%	28.56
British American Tobacco	-4.72%	0.59%	-0.13%	27.23%	11.27
Mr Price	-4.31%	-9.13%	-18.45%	-14.97%	13.00
Sasol Ltd	-3.19%	-9.84%	-27.93%	12.75%	6.39