

Markets at a Glance

Performance Statistics

31 January 2023

FTSE/JSE INDICES	Current Index	January 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	79477	8.89%	19.56%	11.83%	16.63%
SWIX	14975	7.23%	14.75%	8.58%	12.00%
SWIX 40	13682	7.96%	17.33%	9.55%	12.50%
Top 40	73431	9.69%	22.51%	12.99%	17.87%
SA Listed Property Index	315	-1.00%	6.44%	2.41%	-2.72%
Resource 20	75833	7.10%	21.15%	9.45%	23.66%
Industrial 25	102289	13.37%	30.44%	11.68%	15.11%
Financial 15	16145	3.99%	4.15%	10.79%	7.62%

INTERNATIONAL	Current Index	January 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7082	9.40%	13.02%	1.19%	6.85%
DAX Index (Frankfort)	15128	8.65%	14.14%	-2.22%	4.76%
DJ Industrial Index (New York)	34086	2.83%	4.13%	-2.98%	6.45%
FTSE 100 Index (London)	7772	4.29%	9.54%	4.12%	2.17%
Hang Seng Index (Hong Kong)	21842	10.42%	48.72%	-8.23%	-6.02%
MSCI Emerging Markets Free Index US\$	1031	7.85%	21.62%	-14.63%	-0.98%
MSCI World Index Gross Dividends US\$	12532	7.10%	9.78%	-6.99%	8.10%
NASDAQ Composite Index (New York)	11585	10.68%	5.43%	-18.65%	8.18%
Nikkei 225 Index (Tokyo)	27327	4.72%	-0.94%	1.20%	5.60%
Shanghai Securities Index (China)	3256	5.39%	12.52%	-3.15%	3.03%
S&P 500 Index (New York)	4077	6.18%	5.28%	-9.72%	8.12%

FIXED INTEREST	January 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.94%	7.63%	6.42%	7.70%	8.07%
STeFI	0.58%	1.66%	5.46%	4.80%	5.78%

INFLATION	January 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.37%	1.04%	7.20%	5.38%	4.92%
SA PPI	0.00%	0.88%	13.54%	9.02%	7.12%
US CPI	-0.31%	0.00%	6.45%	4.92%	3.78%
CH CPI	0.00%	-0.10%	1.87%	1.19%	1.97%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 January 2023	31 December 2022	31 October 2022	31 January 2022	31 January 2020
ZAR/US\$	R17.41	R17.03	R18.35	R15.39	R15.00
ZAR/EUR	R18.91	R18.22	R18.14	R17.28	R16.65
ZAR/GBP	R21.45	R20.59	R21.04	R20.69	R19.81

COMMODITIES	31 January 2023	31 December 2022	31 October 2022	31 January 2022	31 January 2020
Gold US\$/oz	\$1,923.90	\$1,812.35	\$1,639.00	\$1,795.25	\$1,584.20
Platinum US\$/oz	\$1,004.00	\$1,065.00	\$935.00	\$1,022.00	\$959.00
Oil (Brent) US\$/barrel	\$85.46	\$85.91	\$92.81	\$89.26	\$58.16

INTEREST RATES	31 January 2023	31 December 2022	31 October 2022	31 January 2022	31 January 2020
SA Repo Rate	7.25%	7.00%	6.25%	4.00%	6.25%
ECB Interest Rate	2.50%	2.50%	2.00%	0.00%	0.00%
US Federal Rate	4.50%	4.50%	3.25%	0.25%	1.75%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Naspers Ltd	18.49%	76.12%	42.02%	35.92%	174.16
Richemont	18.28%	46.80%	33.59%	20.47%	31.51
Prosus	17.85%	74.65%	28.52%	9.66%	176.21
Sasol Ltd	16.28%	1.37%	-10.40%	-9.17%	6.69
Sanlam Ltd	15.56%	5.35%	3.28%	-10.42%	13.44

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Anglo American Platinum Corporation	-9.81%	-12.05%	1.10%	-30.73%	5.71
Northam Platinum	-8.82%	-0.99%	-3.26%	-15.91%	6.54
Impala Platinum Holdings Ltd	-5.53%	7.04%	9.10%	-14.00%	5.25
Capitec	-3.60%	-5.73%	-10.05%	-11.22%	22.77
Growthpoint Properties Ltd	-3.58%	8.26%	3.47%	-3.91%	6.67