

Markets at a Glance

Performance Statistics

31 March 2023

FTSE/JSE INDICES	Current Index	March 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	76100	-1.26%	5.17%	4.90%	24.20%
SWIX	14223	-1.89%	2.74%	0.71%	19.89%
SWIX 40	12996	-1.45%	3.46%	1.95%	19.28%
Top 40	70498	-0.81%	6.22%	6.81%	24.58%
SA Listed Property Index	301	-3.40%	-5.05%	-3.36%	18.19%
Resource 20	66234	2.85%	-4.42%	-14.10%	29.15%
Industrial 25	102950	-0.65%	14.51%	28.50%	18.85%
Financial 15	15496	-5.77%	0.43%	-7.90%	23.65%

INTERNATIONAL	Current Index	March 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7322	0.75%	13.11%	9.95%	18.54%
DAX Index (Frankfort)	15629	1.72%	12.25%	8.42%	16.30%
DJ Industrial Index (New York)	33274	1.89%	0.38%	-4.05%	14.93%
FTSE 100 Index (London)	7632	-3.10%	2.42%	1.54%	10.40%
Hang Seng Index (Hong Kong)	20400	3.10%	3.13%	-7.26%	-4.75%
MSCI Emerging Markets Free Index US\$	986	2.26%	3.07%	-13.66%	5.12%
MSCI World Index Gross Dividends US\$	12479	1.99%	6.65%	-7.61%	16.51%
NASDAQ Composite Index (New York)	12222	6.69%	16.77%	-14.05%	16.65%
Nikkei 225 Index (Tokyo)	28041	2.17%	7.46%	0.79%	14.02%
Shanghai Securities Index (China)	3273	-0.21%	5.94%	0.64%	5.97%
S&P 500 Index (New York)	4109	3.51%	7.03%	-9.29%	16.71%

FIXED INTEREST	March 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	1.32%	3.39%	5.83%	11.63%	6.90%
STeFI	0.61%	1.75%	5.96%	4.82%	5.78%

INFLATION	March 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.75%	1.03%	7.04%	5.15%	4.84%
SA PPI	0.64%	0.08%	12.21%	8.86%	7.14%
US CPI	0.56%	1.05%	6.04%	5.16%	3.86%
CH CPI	-0.58%	0.19%	1.07%	0.52%	1.62%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 March 2023	28 February 2023	31 December 2022	31 March 2022	31 March 2020
ZAR/US\$	R18.14	R18.36	R17.03	R14.61	R17.85
ZAR/EUR	R19.29	R19.42	R18.22	R16.16	R19.71
ZAR/GBP	R21.94	R22.07	R20.59	R19.20	R22.15

COMMODITIES	31 March 2023	28 February 2023	31 December 2022	31 March 2022	31 March 2020
Gold US\$/oz	\$1,979.70	\$1,824.60	\$1,812.35	\$1,942.15	\$1,608.95
Platinum US\$/oz	\$981.00	\$951.00	\$1,065.00	\$983.00	\$727.00
Oil (Brent) US\$/barrel	\$79.89	\$83.45	\$85.91	\$104.71	\$26.35

INTEREST RATES	31 March 2023	28 February 2023	31 December 2022	31 March 2022	31 March 2020
SA Repo Rate	7.75%	7.25%	7.00%	4.25%	5.25%
ECB Interest Rate	3.50%	3.00%	2.50%	0.00%	0.00%
US Federal Rate	5.00%	4.75%	4.50%	0.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Goldfields Ltd	42.09%	34.54%	60.73%	3.92%	12.20
Anglogold Ashanti Ltd	39.13%	31.03%	72.79%	23.08%	20.35
Aspen	29.10%	34.37%	36.42%	-7.78%	13.62
Bidvest Group	8.15%	18.21%	28.94%	13.29%	16.20
AB InBev	6.13%	16.13%	44.19%	33.89%	20.67

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Woolworths Holdings Ltd	-16.97%	-3.76%	4.68%	10.64%	12.37
Investec Ltd	-16.44%	-8.73%	36.96%	0.63%	8.26
Investec Plc	-16.32%	-8.07%	36.77%	2.00%	8.33
MC Group	-12.51%	5.22%	6.68%	-6.35%	-
MTN Group Ltd	-11.97%	0.13%	6.33%	-32.91%	11.33