



## Markets at a Glance

### Performance Statistics

31 May 2025

FTSE/JSE INDICES	Current Index	May 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	94331	3.14%	11.45%	27.30%	13.66%
SWIX	17809	3.14%	11.45%	27.30%	12.31%
SWIX 40	16110	2.86%	11.86%	26.85%	12.14%
Top 40	86553	2.86%	11.86%	26.85%	13.78%
SA Listed Property Index	412	2.32%	9.08%	32.47%	15.90%
Resource 20	71786	2.30%	26.67%	20.08%	1.59%
Industrial 25	134173	3.98%	9.20%	28.60%	22.46%
Financial 15	21078	2.10%	7.14%	34.54%	13.51%

INTERNATIONAL	Current Index	May 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7752	2.08%	-4.43%	-3.01%	6.22%
DAX Index (Frankfort)	23997	6.67%	6.41%	29.73%	18.59%
DJ Industrial Index (New York)	42270	3.94%	-3.58%	9.26%	8.61%
FTSE 100 Index (London)	8772	3.27%	-0.42%	6.01%	4.86%
Hang Seng Index (Hong Kong)	23290	5.29%	1.52%	28.82%	2.84%
MSCI Emerging Markets Free Index US\$	1157	4.00%	5.48%	10.33%	2.41%
MSCI World Index Gross Dividends US\$	18250	5.99%	2.28%	14.21%	13.72%
NASDAQ Composite Index (New York)	19114	9.56%	1.41%	14.21%	16.52%
Nikkei 225 Index (Tokyo)	37965	5.33%	2.18%	-1.36%	11.65%
Shanghai Securities Index (China)	3347	2.09%	0.80%	8.44%	1.66%
S&P 500 Index (New York)	5912	6.15%	-0.72%	12.02%	12.68%

<b>FIXED INTEREST</b>	<b>May 2025</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	2.73%	3.71%	21.78%	11.36%	10.13%
STeFI	0.61%	1.88%	8.12%	7.71%	6.26%

<b>INFLATION</b>	<b>May 2025</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.30%	1.60%	2.83%	4.93%	5.01%
SA PPI	0.49%	1.48%	0.49%	4.69%	6.75%
US CPI	0.31%	0.98%	2.31%	3.53%	4.58%
CH CPI	0.10%	-0.39%	0.19%	0.10%	0.67%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>31 May 2025</b>	<b>30 April 2025</b>	<b>28 February 2025</b>	<b>31 May 2024</b>	<b>31 May 2022</b>
ZAR/US\$	R18.00	R18.61	R18.69	R18.79	R15.65
ZAR/EUR	R20.43	R21.08	R19.39	R20.38	R16.79
ZAR/GBP	R24.23	R24.80	R23.52	R23.95	R19.72

<b>COMMODITIES</b>	<b>31 May 2025</b>	<b>30 April 2025</b>	<b>28 February 2025</b>	<b>31 May 2024</b>	<b>31 May 2022</b>
Gold US\$/oz	\$3,277.55	\$3,305.05	\$2,834.55	\$2,348.25	\$1,838.70
Platinum US\$/oz	\$1,071.00	\$987.00	\$943.00	\$1,048.00	\$963.00
Oil (Brent) US\$/barrel	\$62.78	\$61.06	\$72.81	\$81.11	\$115.60

<b>INTEREST RATES</b>	<b>31 May 2025</b>	<b>30 April 2025</b>	<b>28 February 2025</b>	<b>31 May 2024</b>	<b>31 May 2022</b>
SA Repo rate	7.25%	7.50%	7.50%	8.25%	4.75%
ECB Interest rate	2.40%	2.65%	2.90%	4.50%	0.00%
US Federal rate	4.50%	4.50%	4.50%	5.50%	1.00%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Sibanye Stillwater	27.53%	94.74%	53.36%	16.14%	42.84
Sasol Ltd	26.61%	0.26%	-7.57%	-34.55%	6.56
Glencore	16.49%	-5.97%	-19.56%	-39.70%	255.30
Impala Platinum Holdings Ltd	16.46%	46.51%	26.60%	34.21%	118.46
Investec Plc	10.99%	6.89%	-0.89%	4.53%	7.91

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Harmony Gold Mining Company Ltd	-13.17%	41.90%	55.00%	49.64%	12.00
Goldfields Ltd	-3.26%	24.26%	58.26%	38.50%	16.67
Nepi Rockcastle	-3.03%	2.82%	-1.05%	6.52%	11.54
Clicks	-1.88%	12.66%	-1.20%	31.25%	30.72
Anglogold Ashanti Ltd	-0.79%	46.30%	70.28%	72.11%	19.01