

Markets at a Glance

Performance Statistics

31 July 2025

| FTSE/JSE INDICES | Current Index | July 2025 | 3 Months | 12 Months | 3 Years (p.a.) |
|--------------------------|---------------|-----------|----------|-----------|----------------|
| All Share Index | 98520 | 2.27% | 7.97% | 23.20% | 17.04% |
| SWIX | 18600 | 2.27% | 7.97% | 23.20% | 15.93% |
| SWIX 40 | 16897 | 2.31% | 8.01% | 23.86% | 16.06% |
| Top 40 | 90781 | 2.31% | 8.01% | 23.86% | 17.38% |
| SA Listed Property Index | 424 | 4.75% | 6.25% | 24.37% | 18.34% |
| Resource 20 | 79066 | 5.15% | 12.67% | 29.95% | 11.41% |
| Industrial 25 | 138641 | 1.26% | 7.78% | 29.00% | 20.93% |
| Financial 15 | 21559 | 1.44% | 4.42% | 14.29% | 18.46% |

| INTERNATIONAL | Current Index | July 2025 | 3 Months | 12 Months | 3 Years (p.a.) |
|---------------------------------------|---------------|-----------|----------|-----------|----------------|
| CAC 40 Index (Paris) | 7772 | 1.38% | 2.35% | 3.19% | 6.42% |
| DAX Index (Frankfort) | 24262 | 1.47% | 7.85% | 31.09% | 21.63% |
| DJ Industrial Index (New York) | 44131 | 0.08% | 8.51% | 8.05% | 10.35% |
| FTSE 100 Index (London) | 9133 | 4.24% | 7.51% | 9.14% | 7.15% |
| Hang Seng Index (Hong Kong) | 24773 | 2.91% | 12.00% | 42.83% | 7.12% |
| MSCI Emerging Markets Free Index US\$ | 1243 | 1.67% | 11.72% | 14.61% | 7.75% |
| MSCI World Index Gross Dividends US\$ | 19293 | 1.31% | 12.04% | 16.22% | 16.37% |
| NASDAQ Composite Index (New York) | 21122 | 3.70% | 21.07% | 20.02% | 19.46% |
| Nikkei 225 Index (Tokyo) | 41070 | 1.44% | 13.94% | 5.03% | 13.89% |
| Shanghai Securities Index (China) | 3573 | 3.74% | 8.97% | 21.59% | 3.18% |
| S&P 500 Index (New York) | 6339 | 2.17% | 13.83% | 14.80% | 15.35% |

| FIXED INTEREST | July 2025 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
|----------------|-----------|----------|-----------|----------------|----------------|
| ALBI | 2.73% | 7.95% | 16.97% | 13.47% | 11.36% |
| STeFI | 0.62% | 1.86% | 7.98% | 7.86% | 6.34% |

| INFLATION | July 2025 | 3 Months | 12 Months | 3 Years (p.a.) | 5 Years (p.a.) |
|-----------|-----------|----------|-----------|----------------|----------------|
| SA CPI | 0.29% | 0.79% | 3.02% | 4.47% | 5.14% |
| SA PPI | 0.20% | 0.39% | 0.59% | 3.33% | 6.67% |
| US CPI | 0.34% | 0.86% | 2.67% | 2.87% | 4.58% |
| CH CPI | -0.10% | -0.19% | 0.19% | 0.06% | 0.80% |

Note: Inflation figures have a one month lag period

| EXCHANGE RATES | 31 July 2025 | 30 June 2025 | 30 April 2025 | 31 July 2024 | 31 July 2022 |
|----------------|--------------|--------------|---------------|--------------|--------------|
| ZAR/US\$ | R18.22 | R17.70 | R18.61 | R18.19 | R16.60 |
| ZAR/EUR | R20.80 | R20.87 | R21.08 | R19.69 | R16.98 |
| ZAR/GBP | R24.06 | R24.32 | R24.80 | R23.41 | R20.21 |

| COMMODITIES | 31 July 2025 | 30 June 2025 | 30 April 2025 | 31 July 2024 | 31 July 2022 |
|-------------------------|--------------|--------------|---------------|--------------|--------------|
| Gold US\$/oz | \$3,304.30 | \$3,287.45 | \$3,302.05 | \$2,426.30 | \$1,753.40 |
| Platinum US\$/oz | \$1,389.00 | \$1,350.00 | \$972.00 | \$972.00 | \$889.00 |
| Oil (Brent) US\$/barrel | \$71.70 | \$66.74 | \$61.06 | \$80.84 | \$103.97 |

| INTEREST RATES | 31 July 2025 | 30 June 2025 | 30 April 2025 | 31 July 2024 | 31 July 2022 |
|-------------------|--------------|--------------|---------------|--------------|--------------|
| SA Repo rate | 7.25% | 7.25% | 7.50% | 8.25% | 5.50% |
| ECB Interest rate | 2.15% | 2.15% | 2.65% | 4.25% | 0.50% |
| US Federal rate | 4.50% | 4.50% | 4.50% | 5.50% | 2.50% |

Note: Information stated as at the date indicated

| BEST PERFORMING STOCKS OF THE MONTH ON THE JSE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |
|------------------------------------------------|---------|----------|----------|-----------|----------|
| Sasol Ltd | 18.99% | 46.10% | 8.35% | -36.40% | 7.56 |
| Sibanye Stillwater | 18.94% | 78.47% | 113.17% | 83.94% | 59.95 |
| British American Tobacco | 14.72% | 19.89% | 30.68% | 50.72% | 35.96 |
| Northham Platinum | 9.43% | 68.47% | 65.64% | 47.05% | 54.74 |
| MTN Group Ltd | 8.88% | 24.97% | 33.36% | 93.84% | 158.10 |

| WORST PERFORMING STOCKS OF THE MONTH ON THE JSE | 1 Month | 3 Months | 6 Months | 12 Months | PE Ratio |
|-------------------------------------------------|---------|----------|----------|-----------|----------|
| Mondi Plc | -14.76% | -11.39% | -14.44% | -30.57% | 22.41 |
| AB InBev | -12.39% | -11.70% | 15.96% | -1.51% | 16.38 |
| Richemont | -10.58% | -8.92% | -17.88% | 7.59% | 24.06 |
| Reinet Investments SCA | -8.62% | 7.78% | 13.86% | 7.36% | 61.54 |
| Mr Price | -4.57% | -10.87% | -15.36% | -2.31% | 15.32 |